



Stock Transfer Instructions

For all transfers, please call or email Andrew Marco
(860) 408-3028

amarco@westminster-school.org

STOCK TRANSFERS:

Westminster works with Merrill Lynch as our broker.
To Send Stock Electronically to Westminster School:

Westminster's DTC: 8862

Account # 81404061

Agent Bank Name: Merrill Lynch

Agent Bank Number: 27790

Account Title: Westminster School

Tax Identification #: 06-0646960

Please call or e-mail Andrew with the name of the donor and the name and number of shares that are being sent so that we may sell the shares and thank the donor on a timely basis.

WIRE TRANSFERS:

Many donors, especially international families, have found that the easiest way to make a gift to The Westminster Fund is by completing a wire transfer to Westminster School. Please follow the instructions below and contact Andrew Marco if you have questions.

Wire to: First Republic Bank

Account number for Trustees of Westminster School, Inc. 80009189665

For: The Westminster Fund

City and State: San Francisco, CA

ABA Routing Number: 321081669

Swift Code: FRBBUS6S