



Confidential Membership Form

Thank you for including Westminster School in your estate plans. Please fill out this membership form and return it to Jennifer Keyo, Director of Legacy and Leadership Giving at Westminster School. The information you share is kept in the strictest confidence and is subject to the authorizations you provide below.

Name(s): _____

Address: _____

City: _____ State: _____ Zip Code: _____

Email: _____ Phone: _____

- ☐ I have made a gift to Westminster School in my will or trust.
- ☐ I have made a gift to Westminster School through a beneficiary designation: Individual Retirement Account (IRA), life insurance policy or other.

I estimate the current value of my gift at \$ _____

I want Westminster School to allocate my gift to:

- ☐ The general endowment (held permanently)
- ☐ A particular purpose within the endowment (held permanently): _____
- ☐ The area of greatest need or general use

All undesignated planned gifts will be allocated as outlined in the gift acceptance policy of Westminster School.

Other Gift Information: *(Example: IRA manager or life insurance company name)*

Recognition:

My name can be listed in the Thring Society as: _____

- ☐ I/We prefer to be anonymous.

Note: By signing this sheet, I am not obligating myself to fulfill this gift as described above. I have the right to change the documents that created this gift at any time.

Signature _____ Date of Birth _____ Date _____

Signature _____ Date of Birth _____ Date _____



The Thring Society is named for the Reverend Edward Thring, pictured. Rev. Thring served as Headmaster at the Uppingham School in England from 1853-1887. His view on education had an enormous influence in America and William Lee Cushing visited Uppingham in 1892 in search of inspiration for Westminster School. Rev. Thring's philosophy is still embodied today in the commitment to the core values of Community, Character, Balance, and Involvement.

The Thring Society was established in 1991 to recognize and thank those who make planned gifts to Westminster School. Membership in the Thring Society highlights a legacy of generosity.

Thank you for being a member of the Thring Society!

Have questions:

Jennifer B. Keyo, CSPG
Director of Legacy and Leadership Giving
860-408-3039
jkeyo@westminster-school.org

Please return this form to:

Westminster School
Office of Planned Giving
995 Hopmeadow Street
Simsbury, CT 06070



Westminster
School